

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

IN THE MATTER OF: : Chapter 11
:
PHILADELPHIA ENTERTAINMENT AND :
DEVELOPMENT PARTNERS, L.P. : Case No. 14-12482 (MDC)
Debtor. :

**STATEMENT THAT UNSECURED CREDITORS
COMMITTEE HAS NOT BEEN APPOINTED**

TO: THE CLERK OF THE BANKRUPTCY COURT

As of the date of this statement, a committee of unsecured creditors has not been appointed by the UNITED STATES TRUSTEE.

- () Debtors petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies).
- (X) Insufficient response to the United States Trustee communication/contact for service on the committee.
- () No unsecured creditor interest to serve.
- () Non-operating debtor-in-possession — No creditor interest.
- () Application to convert to Chapter 7 or to dismiss pending.
- () Converted or dismissed.

ROBERTA A. DeANGELIS
United States Trustee
Region 3

/s/ Kevin P. Callahan for
FREDERIC J. BAKER
Assistant United States Trustee

DATED: April 10, 2014

Attorney Assigned to Case: Kevin P. Callahan, Esquire

cc: Attorney for Debtor: Stuart M. Brown, Esquire